



Your firm's judgment, at scale.



A digital worker for investment banks and funds. It learns how your firm works and delivers the work, ready to review.

Judgment is the most valuable asset of a financial firm.

But how much of it a firm can produce is limited by the hours of a few people.

Not answers. Finished work.

A GENERAL-PURPOSE CHATBOT

You get a draft.

- Answers in general terms
- Knows nothing about your firm
- Leaves the real work to your analysts

DAVE

You get the work, ready to review.

- ✓ Specialised in finance
- ✓ Learns your templates, assumptions and tone
- ✓ Every figure comes with its source

Chat, deals and library.

One workspace.

01

Chat

Ask in plain words. Attach a file or point Dave at the mail, folder or data room.

Build the LBO for Project Mirlo.

✓

Read the data room · 42 files

✓

Extracted the CIM and the QoE

LBO_Project_Mirlo_v3.xlsx

452 KB

02

Deals

Each operation has its own space: documents, questions, deliverables and who is on it.

SCREENING

Project Huerta

5 days ago

IN COMMITTEE

Project Boreal

13 days ago

IN PROGRESS

Project Mirlo

24 days ago

03

Library

The firm's templates and every deliverable, by type and version.

Teaser_Project_Huerta.pdf

Teaser

LBO_Project_Mirlo_v3.xlsx

LBO

QoE_Project_Boreal.pdf

QoE

Comps_Project_Mirlo.xlsx

Comps

NDA_Project_Huerta.docx

NDA

A piece of work, not a reply.

Dave reads, builds and checks. What comes back is the comps table, the workbook or the section, with each figure tied to its page.

- ✓ Reads the data room
- ✓ Builds in your templates
- ✓ Flags what falls outside the range
- ✓ Goes to review before it leaves

Dave · Deep Dave

Build the comps for Project Mirlo. European vertical software, listed peers.



✓ Read the data room

✓ Selected 6 peers

✓ Pulled filings

Comps ready for review. One multiple sits outside the range and is flagged.

Company	EV / Sales	EV / EBITDA	Source
Alder Systems	1.4x	18.2x	Annual report, p. 47
Norvik Software	1.1x	15.9x	Annual report, p. 52
Cadmus Group	0.9x	12.4x	Q2 filing, p. 11
Stenvik	1.6x	21.0x	Annual report, p. 39

Stenvik is above the range. Check before using the median.

Excel work your team can audit.

Live formulas, inputs marked and each figure tied to its source. Memos, CIMs and decks follow the firm's templates.

- ✓ Live formulas, inputs in blue
- ✓ Each figure linked to its source page
- ✓ Checks that the workbook balances

Excel · LBO_Project_Mirlo_v3.xlsx

B6 | fx 104.5

Sources and uses (EUR m)	EUR m	x EBITDA	% total	
Senior term loan	62.0	4.1x	56%	
Sponsor equity	48.0	3.2x	44%	
Total sources	=B2+B3	7.3x	100%	
Purchase price	104.5	6.9x	95%	SPA · p. 4
Fees and expenses	5.5	0.4x	5%	
Total uses	=B6+B7	7.3x	100%	• Balances

Sources and usesOperating caseDebt scheduleReturnsSensitivities

Every document, every question.

Put the data room in rows and your questions in columns. Dave fills the grid and shows the page behind each cell. Where two documents disagree, it says so.

- ✓ Hundreds of files, one grid
- ✓ Every cell cited to its page
- ✓ Flags contradictions between documents

Mirlo · Diligence grid

Document	Revenue LTM	Customers	Contract
 CIM_Mirlo.pdf	EUR 38.2m p. 9	Top 10 = 41% p. 22	—
 QoE_Mirlo.pdf	EUR 37.6m p. 6	Top 10 = 44% p. 18	—
 SPA_draft_v2.docx	—	—	Closing terms p. 31
 Contract_A.docx	—	—	Renewal 2027 p. 3

- 2 differences

CIM and QoE disagree on revenue and on customer concentration.

One lead.

Specialists that report to it.



Dave
LEAD

Plans the work, hands it out
and puts it together.

-
- Assembling the screening



Comps
WORKER

Selects peers and pulls
multiples from filings.

-
- 6 peers, 4 filings read



Valuation
WORKER

Builds and checks LBO,
DCF and returns in Excel.

-
- Sources and uses balance



Diligence
WORKER

Reads the data room and
flags what does not match.

-
- 2 documents disagree

Two modes, one agent.

Fast for a question, Deep for an analysis.

DAVE FAST

The answer, at once.

What EBITDA did the QoE show for FY25?

EUR 15.1m, a 40.2% margin on EUR 37.6m of revenue. [QoE · p. 6](#)

Use it for · Questions, summaries, short drafts

DEEP DAVE

The analysis, done properly.

- ✓ Planned the work
- ✓ Read the data room · 42 files
- ✓ Cross-checked the CIM and the QoE
- ✓ Built the LBO workbook

• Waiting for review

Use it for · Diligence, workbooks, memos, decks

It starts from your firm.

Before it answers, Dave loads what your firm already has: how you build a screening, which assumptions you use and what the data room says.

01 Sources	Filings, data room, mail
02 The deal	Documents, versions, open questions
03 Your firm	Templates, house assumptions, past work
04 The task	What you asked, in your words

Skills for the tools finance runs on.

Excel

Workbooks with live formulas and checks

Documents

CIMs, QoEs and contracts, tied to the page

Writing

Memos and sections in the firm's format

Decks

The analysis in the firm's template

Mail

Picks up what was agreed in the threads

Files

SharePoint and OneDrive

Every number can be checked.

01

Citations to the page

Every figure links to the document and page it came from.

Output

● Draft

LTM EBITDA	€48.2m	p.6
Net debt	€212.0m	p.14

Quality of earnings report
Page 6 · Adjusted EBITDA bridge

02

Review before anything leaves

Dave prepares. People decide. Sending or filing needs an approver.

Teaser draft	● Approved
Valuation workbook	● In review
Email to counterparty	Waiting

03

Traceability per deal

Who asked, what Dave did, what changed and who approved it, per deal.

09:12 Request by analyst

09:14 Dave built the workbook

09:41 Associate edited WACC

10:03 VP approved

Deal information does not leave the firm.

01 Your data stays yours

Documents, deal files and templates stay inside the firm's environment. They are not shared across clients.

02 Permissions as in your firm

Dave only reads what the requesting user may read, and respects deal walls and information barriers.

03 Confidential by default

Access, retention and deletion follow the firm's own policy.

Designed for European rules.

GDPR

DATA PROTECTION

Data minimisation, access controls, retention and deletion, and processing inside the EU.

DORA

DIGITAL OPERATIONAL RESILIENCE

Clear ICT third-party boundaries, logging, incident traceability and portability.

AI Act

RESPONSIBLE USE OF AI

Human oversight, transparency about when AI produced the work, and records to explain an output.

These are design principles. Dave is built to support compliance programmes. It does not replace your own compliance assessment, and no certification is implied.

Run it where your data lives.

Choose the level of control your firm requires. The product is the same in all three.

01

Private deployment

Dedicated environment for your firm, hosted in the EU. The fastest way to start.

Dedicated to one firm

EU hosting

Managed by us

02

Virtual Private Server

Dave runs on a VPS in your own cloud account or your chosen provider, under your access rules.

Your cloud account

Your network rules

Your keys

03

On-premise

Installed in your data centre, behind your firewall. Documents never leave your network.

Inside your network

Your hardware

Full data residency

One agent.

The same standard, every time.

01	02	03	04	05
Request	Context	Tools	Cited result	Review
In plain words	Firm, deal, task	Excel, mail, files	Each figure to its page	A person approves

WORKS INSIDE

 Outlook

 SharePoint

 OneDrive

 Excel

 Teams



Show us one deal.
We'll show you Dave on it.

CONTACT

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OFFICE

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A digital worker for investment banks and funds. · Built by J3